



KEN PAXTON
ATTORNEY GENERAL OF TEXAS

August 26, 2019

Mr. W. Montgomery Meitler
Senior Counsel
Texas Education Agency
1701 North Congress Avenue
Austin, Texas 78701-1494

OR2019-23808

Dear Mr. Meitler:

You ask whether certain information is subject to required public disclosure under the Public Information Act (the "Act"), chapter 552 of the Government Code. Your request was assigned ID# 781280 (ORR# 38446).

The Texas Education Agency (the "TEA") received a request for information related to investments by the Texas Permanent School Fund in specified companies. The TEA claims the submitted information is excepted from disclosure under section 552.143 of the Government Code. We have considered the exception the TEA claims and reviewed the submitted representative sample of information.¹

Section 552.143 of the Government Code provides, in part, the following:

- (a) All information prepared or provided by a private investment fund and held by a governmental body that is not listed in Section 552.0225(b) is confidential and excepted from the requirements of Section 552.021.

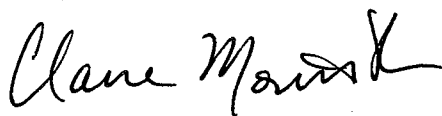
¹We assume the "representative sample" of records submitted to this office is truly representative of the requested records as a whole. *See* Open Records Decision Nos. 499 (1988), 497 (1988). This open records letter does not reach, and therefore does not authorize the withholding of, any other requested records to the extent those records contain substantially different types of information than that submitted to this office.

Gov't Code § 552.143(a). The TEA states the submitted information was prepared and provided to the TEA by a private investment fund. The TEA informs us this information is not subject to disclosure pursuant to section 552.0225 of the Government Code. *See id.* § 552.0225. Based on these representations and our review, we find the TEA has demonstrated the applicability of section 552.143(a) to the information at issue. Thus, the TEA must withhold the submitted information under section 552.143(a) of the Government Code.

This letter ruling is limited to the particular information at issue in this request and limited to the facts as presented to us; therefore, this ruling must not be relied upon as a previous determination regarding any other information or any other circumstances.

This ruling triggers important deadlines regarding the rights and responsibilities of the governmental body and of the requestor. For more information concerning those rights and responsibilities, please visit our website at http://www.texasattorneygeneral.gov/open/orl_ruling_info.shtml, or call the Office of the Attorney General's Open Government Hotline, toll free, at (877) 673-6839. Questions concerning the allowable charges for providing public information under the Act may be directed to the Office of the Attorney General, toll free, at (888) 672-6787.

Sincerely,



Claire V. Morris Sloan
Assistant Attorney General
Open Records Division

CVMS/mo

Ref: ID# 781280

Enc. Submitted documents

c: Requestor
(w/o enclosures)